# Current Asset Allocation

Asset Allocation

|  |  |  |
| --- | --- | --- |
| Asset | Market Value | Current |

|  |  |  |
| --- | --- | --- |
| [GroupedSecurityAsset] | [TMVPerAsset\_Position] | [%AssetByClass] |
| Portfolio Total | =SUM(ABOVE) | [Total%Asset] |

|  |
| --- |
| Asset Allocation Over Time [InputParameter.startDate] - [InputParameter.endDate] |